

## Interested in Mountain CAP's free tax prep?

### **Bring the following:**

- Photo identification for you (& spouse if married filing jointly)
- Social Security cards for the taxpayer, spouse and all dependents – MUST HAVE (or a letter from Social Security Administration with full number and name)
- Birth dates for taxpayer, spouse and all dependents

*Not sure if you should bring something?*

*Bring it along, so you won't have to come back at another time!*

*Is your income less than \$49,000?*

- Wage and earnings statements: W-2, W-2G, 1099-R from all employers
- Unemployment compensation, Form 1099-G
- Interest statements from banks, 1099-INT

*Did you pay day care expenses or student loan interest?*

- Day care expenses paid for day care in 2009 and the day care provider's name, address and federal ID number
- Student loan interest payments
- A copy of last year's federal and state returns (if available)

*Do you want direct deposit of your refund?*

- BB&T will be on-site to open checking and saving accounts ~ or ~
- A check (need routing and account numbers only) from bank accounts you want to use for Direct Deposit of your refund
- If filing electronically and married filing a joint return, both spouses must be present

*NOTE: we only complete Basic tax returns – no itemizing, no pensions, no education credits*

## H.O.P.E. Homebuyer Workshops

Will Be Offering First Time Homebuyer Education Workshops - **Meets necessary Homebuyer Education requirements**

### When:

- Feb 10<sup>th</sup>
- March 13<sup>th</sup>
- April 14<sup>th</sup>
- May 15<sup>th</sup>
- June 9<sup>th</sup>
- July 14<sup>th</sup>
- Aug 14<sup>th</sup>
- Sept 15<sup>th</sup>
- Oct 16<sup>th</sup>
- Nov 10<sup>th</sup>
- Dec 15<sup>th</sup>

### Where:

H.O.P.E. Ministry Center  
680 West Main Street  
Wytheville, VA 24382

### What:

Learn the Ins and Outs of Purchasing Your First Home

**Contact:** For Registration Or More Information

Russell Catron

H.O.P.E. - Homeownership Program Coordinator

276-228-6280 Ext 213

[rcatron@wythehope.org](mailto:rcatron@wythehope.org)

SEATING IS LIMITED

Pre-registration is Required

Pack a Lunch and Join Us



## Want to pull your free credit report?

( From AnnualCreditReport.com )

### **You will be asked to enter the following:**

Personal Information including

- Current and previous address
- Social Security number
- Previous banking or credit history, like:  
~ current or previous loan (home, auto, credit card) payment amounts

\* Volunteers will be available to assist you in pulling your report. \*

### How can you pull your report online via the BB&T Bank Bus?

To assure that your credit file is disclosed only to you, the nationwide consumer credit reporting companies will authenticate your identity utilizing the personal identification information you provide on this site, including, but not limited to, your Social Security number, and then require that you answer certain questions. For your protection, if your identity cannot be authenticated for online delivery of your credit report, you will receive further instructions on how to request your report for delivery by the U.S. Postal Service. Failure to authenticate for online delivery of your annual credit report is **not** an indicator of fraudulent activity or identity theft.

## Would you like to open a checking or savings account?

~ With BB&T ~

### **What you will be need to bring:**

- Social Security number
- Driver's license or Government Issued I.D.
- Date of Birth
- Current home address & phone number
- Mother's Maiden Name

BB&T employees will be available to assist you and answer questions.

The logo consists of the letters "BB&amp;T" in a bold, white, serif font, set against a dark red rectangular background.